

# VEGA DAILY

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## VITAMIN

01

HUBEI GUANGJI PHARMACEUTICAL CO., LTD. announced that it has recently received the “Administrative License Review Conclusion Notice” from the National Health Commission, confirming the approval of its application for 2'-fucosyllactose. This lays a foundation for the industrialization of the product. 2'-fucosyllactose is a type of oligosaccharide abundantly present in breast milk. It helps regulate gut microbiota, supports brain development, and enhances immunity. It is approved as a nutritional fortifier and can be used in formulated milk powders and infant formula.

## AMINO ACID

02

NHU plans to carry out sequential maintenance of its methionine production lines from late July to early August. The maintenance is scheduled and will not impact product sales. Recently, methionine market activity has been weak. Distributors quote at RMB/USD 2.8–2.84/kg. Prices remain relatively high, and attention should be paid to the progress of plant maintenance and shipment status.

## API

03

Hunan Kerey Pharmaceutical Co., Ltd. recently announced a technical upgrade and renovation project for products including dutasteride.

With the total investment of 60 million RMB, the project will expand finasteride series capacity from 12 t/a to 21 t/a, keep dutasteride and cholesterol series capacity unchanged, and reduce bile acid series capacity from 24 t/a to 15 t/a, with the total production capacity remaining the same.

For oxytetracycline hydrochloride, leading manufacturers are currently shut down for maintenance, leading to tight supply. Transaction prices are around USD 11.72–12.34/kg. Traders are actively seeking supply, and prices are expected to remain firm in the short term. Continued attention should be paid to upstream raw material delivery, plant production, and changes in market demand.

## FOOD ADDITIVE

04

According to reports, Coca-Cola has agreed to use sucrose to sweeten its flagship sodas in the U.S., marking a significant shift from its decades-long use of high-fructose corn syrup. On social media, the U.S. President stated that he had discussed the matter with Coca-Cola and that the company agreed to the change. Coca-Cola expressed appreciation for the support and promised to share more about new innovations soon. PepsiCo stated that if there is consumer demand, it will also use sucrose in its beverages.

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Reported by Candice, Shea and Sharon

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